

**Local Government Debt Transparency (Local Govt Code Sect. 140.008)**

**Fort Bend County, Texas**

**Summary**

Political Subdivision	Type	Most Recent Fiscal Year Ending	Contact Information	Title
Fort Bend County, Texas 301 Jackson, Suite 533 Richmond, TX 77469 <a href="http://www.fortbendcountytexas.gov">www.fortbendcountytexas.gov</a>	County	9/30/2017	Ed Sturdivant	County Auditor <a href="mailto:ed.sturdivant@fortbendcountytexas.gov">ed.sturdivant@fortbendcountytexas.gov</a> (281) 341-3760

**Summary of Debt Obligations**

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of all Outstanding Debt Obligations	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations	Total Authorized Debt Obligations Secured by Ad Valorem Taxes	Total Principal of all Outstanding Debt Obligations Secured by Ad Valorem Taxes	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations Secured by Ad Valorem Taxes
Debt Outstanding	\$ 858,608,978	\$ 858,608,978	\$ 1,309,812,434	\$ 721,318,978	\$ 721,318,978	\$ 1,069,861,309
Authorized but Unissued	387,700,000	-	-	387,700,000	-	-
<b>Total</b>	<b>\$ 1,246,308,978</b>	<b>\$ 858,608,978</b>	<b>\$ 1,309,812,434</b>	<b>\$ 1,109,018,978</b>	<b>\$ 721,318,978</b>	<b>\$ 1,069,861,309</b>
<b>Per Capita</b>	<b>\$ 1,740</b>	<b>\$ 1,199</b>	<b>\$ 1,829</b>	<b>\$ 1,549</b>	<b>\$ 1,007</b>	<b>\$ 1,494</b>

**Population**

**716,087**

Based on Census Bureau 2016 estimate

Fort Bend County, Texas  
Individual Outstanding Debt Obligations  
As of 9/30/2017

Credit	Tax Supported	Description	Type	Original Par		Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to		Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating
				Amount	Total Proceeds					Maturity	Maturity					
<b>Tax Supported General Obligation Debt</b>																
General Obligation Debt	Yes	Ltd Tax & Ref Bds Ser 2009	Tax	73,430,000	77,265,903	77,265,903	-	2,970,000	66,825	3,036,825	Buildings, Refunding	AA+	Aa1	NR	NR	
General Obligation Debt	Yes	U/L Tax Road Bds Ser 2009	Tax	48,940,000	50,468,247	50,468,247	-	2,165,000	43,300	2,208,300	Roads	AA+	Aa1	NR	NR	
General Obligation Debt	Yes	U/L Tax Road Ref Bds Ser 2009	POB	20,780,000	22,950,147	22,950,147	-	7,265,000	723,625	7,988,625	Refunding	AA+	Aa1	NR	NR	
General Obligation Debt	Yes	U/L Tax Road Bds Ser 2012	POB	58,220,000	65,542,683	65,542,683	-	48,120,000	19,312,900	67,432,900	Refunding	AA+	Aa1	NR	NR	
General Obligation Debt	Yes	U/L Tax Road Ref Bds Ser 2014	PIB	18,900,000	21,102,026	21,102,026	-	15,965,000	3,354,469	19,319,469	Refunding	AA+	Aa1	NR	NR	
General Obligation Debt	Yes	U/L Tax Road & Ref Bds Ser 2015A	POB	52,220,000	58,811,782	58,811,782	-	48,790,000	18,552,750	67,342,750	Roads, Refunding	AA+	Aa1	NR	NR	
General Obligation Debt	Yes	Ltd Tax Ref Bds Ser 2015B	POB	93,370,000	108,837,372	108,837,372	-	93,370,000	34,119,700	127,489,700	Refunding	AA+	Aa1	NR	NR	
General Obligation Debt	Yes	U/L Tax Road & Ref Bds Ser 2016A	PIB	75,340,000	91,963,888	63,747,543	28,216,345	73,915,000	34,986,125	108,901,125	Roads, Refunding	AA+	Aa1	NR	NR	
General Obligation Debt	Yes	Ltd Tax & Ref Bds Ser 2016B	PIB	94,420,000	111,952,382	94,552,208	17,400,174	92,895,000	38,676,225	131,571,225	Public Improve., Refunding	AA+	Aa1	NR	NR	
General Obligation Debt	Yes	Tax Notes Ser 2017	PIB	3,808,978	3,808,978	50,966	3,758,012	3,808,978	324,461	4,133,439	Roads	AA+	Aa1	NR	NR	
General Obligation Debt	Yes	Comb Tax & Rev C/O Ser 2017A	PIB	47,550,000	55,515,901	34,509,617	21,006,284	47,550,000	15,801,563	63,351,563	Roads	AA+	Aa1	NR	NR	
General Obligation Debt	Yes	C/O Ser 2017	PIB	17,000,000	17,000,000	3,362,876	13,637,124	17,000,000	3,762,076	20,762,076	Public improvements	AA+	Aa1	NR	NR	
				<b>603,978,978</b>	<b>685,219,309</b>	<b>601,201,370</b>	<b>84,017,939</b>	<b>453,813,978</b>	<b>169,724,018</b>	<b>623,537,996</b>						
<b>Fort Bend County Toll Road Authority</b>																
Toll Road Revenue	Yes	U/L Tax & Subord Lien Toll Rd Rev Ref Bds Ser 2012	Rev + Tax	116,940,000	138,207,137	138,207,137	-	108,735,000	45,690,813	154,425,813	Refunding	AA+	Aa1	NR	NR	
Toll Road Revenue	No	Sr Lien Toll Road Rev Bds Ser 2012	Rev	30,775,000	30,448,622	30,448,622	-	29,710,000	15,437,000	45,147,000	Toll Road Facility	A+	A2	NR	NR	
Toll Road Revenue	No	Sr Lien Toll Road Rev Bds Ser 2014	Rev	45,000,000	48,322,674	48,322,674	-	43,180,000	28,705,125	71,885,125	Toll Road Facility	A+	A2	NR	NR	
Toll Road Revenue	No	Sr Lien Toll Road Rev Bds Ser 2016	Rev	64,440,000	74,775,412	48,777,052	25,998,360	64,400,000	58,519,000	122,919,000	Toll Road Facility	A+	A2	NR	NR	
				<b>257,155,000</b>	<b>291,753,845</b>	<b>265,755,485</b>	<b>25,998,360</b>	<b>246,025,000</b>	<b>148,351,938</b>	<b>394,376,938</b>						
<b>Grand Parkway Tollroad Authority</b>																
Toll Road Revenue	Yes	Ltd Contract Tax & Subord Lien Toll Road R	Rev + Tax (1)	155,085,000	173,830,356	170,870,381	2,959,975	155,085,000	132,868,800	287,953,800	Toll Road Facility	AA+	Aa1	NR	NR	
				<b>155,085,000</b>	<b>173,830,356</b>	<b>170,870,381</b>	<b>2,959,975</b>	<b>155,085,000</b>	<b>132,868,800</b>	<b>287,953,800</b>						
<b>Other</b>																
Fort Bend Water Supply	Yes	Fort Bend Water Supply Series 2010 Bonds	Tax (2)	9,675,000	10,459,853	10,459,853	-	3,685,000	258,700	3,943,700	Refunding	AA+	Aa1	NR	NR	
				<b>9,675,000</b>	<b>10,459,853</b>	<b>10,459,853</b>	<b>-</b>	<b>3,685,000</b>	<b>258,700</b>	<b>3,943,700</b>						

(1) Issued by Fort Bend Grand Parkway Toll Road Authority, but security for bonds includes contract tax pledge of Fort Bend County.  
(2) Fort Bend Flood Control Water Supply Corporation was dissolved in 2015, resulting in transfer of all assets and liabilities to Fort Bend County.

**Fort Bend County (Toll Road Authority)**  
**Combining Schedule of General Long-Term**  
**Debt by Year and Series**  
**September 30, 2017**

Fiscal Year Ending Sept. 30,	Totals			Senior Lien Revenue Bonds, Series 2012		UL Tax and Sub Lien Revenue Refunding Bonds Series 2012		Senior Lien Revenue Bonds Series 2014		Senior Lien Revenue Bonds Series 2016	
	Total	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2018	17,713,288	6,260,000	11,453,288	645,000	1,091,838	4,670,000	5,251,875	945,000	1,932,575	-	3,177,000
2019	18,255,688	7,070,000	11,185,688	725,000	1,074,713	5,125,000	5,032,625	970,000	1,903,850	250,000	3,174,500
2020	18,726,575	7,845,000	10,881,575	810,000	1,053,500	5,530,000	4,791,875	1,005,000	1,869,200	500,000	3,167,000
2021	19,048,375	8,530,000	10,518,375	905,000	1,027,775	5,825,000	4,508,000	1,050,000	1,828,100	750,000	3,154,500
2022	19,339,975	9,230,000	10,109,975	1,005,000	999,125	6,130,000	4,209,125	1,095,000	1,779,725	1,000,000	3,122,000
2023	19,532,825	9,880,000	9,652,825	1,055,000	968,225	6,425,000	3,895,250	1,150,000	1,723,600	1,250,000	3,065,750
2024	19,537,297	10,370,000	9,167,297	1,085,000	935,447	6,790,000	3,564,875	1,210,000	1,664,600	1,285,000	3,002,375
2025	19,765,144	11,115,000	8,650,144	1,120,000	900,294	7,115,000	3,217,250	1,275,000	1,602,475	1,605,000	2,930,125
2026	19,764,788	11,665,000	8,099,788	1,150,000	862,688	7,490,000	2,852,125	1,340,000	1,537,100	1,685,000	2,847,875
2027	19,765,269	12,245,000	7,520,269	1,185,000	822,544	7,880,000	2,467,875	1,405,000	1,468,475	1,775,000	2,761,375
2028	19,760,931	12,850,000	6,910,931	1,220,000	780,456	8,275,000	2,064,000	1,480,000	1,396,350	1,875,000	2,670,125
2029	19,762,781	13,495,000	6,267,781	1,265,000	733,806	8,690,000	1,639,875	1,555,000	1,320,475	1,985,000	2,573,625
2030	19,762,619	14,165,000	5,597,619	1,315,000	682,206	9,155,000	1,202,188	1,635,000	1,240,725	2,060,000	2,472,500
2031	19,763,581	14,870,000	4,893,581	1,365,000	628,606	9,575,000	742,375	1,720,000	1,156,850	2,210,000	2,365,750
2032	19,765,231	15,620,000	4,145,231	1,415,000	573,006	10,060,000	251,500	1,805,000	1,068,725	2,340,000	2,252,000
2033	9,448,531	5,825,000	3,623,531	1,470,000	515,306			1,900,000	976,100	2,455,000	2,132,125
2034	9,445,256	6,105,000	3,340,256	1,525,000	455,406			1,995,000	878,725	2,585,000	2,006,125
2035	9,438,281	6,395,000	3,043,281	1,580,000	393,306			2,100,000	776,350	2,715,000	1,873,625
2036	9,432,006	6,700,000	2,732,006	1,640,000	328,906			2,205,000	668,725	2,855,000	1,734,375
2037	9,432,406	7,015,000	2,417,406	1,705,000	262,006			2,310,000	567,400	3,000,000	1,588,000
2038	9,423,725	7,325,000	2,098,725	1,770,000	191,400			2,400,000	473,200	3,155,000	1,434,125
2039	9,419,519	7,655,000	1,764,519	1,840,000	116,944			2,500,000	375,200	3,315,000	1,272,375
2040	9,415,072	8,000,000	1,415,072	1,915,000	39,497			2,600,000	273,200	3,485,000	1,102,375
2041	7,465,625	6,375,000	1,090,625					2,710,000	167,000	3,665,000	923,625
2042	7,467,025	6,675,000	792,025					2,820,000	56,400	3,855,000	735,625
2043	4,588,000	4,050,000	538,000							4,050,000	538,000
2044	4,590,250	4,260,000	330,250							4,260,000	330,250
2045	4,586,875	4,475,000	111,875							4,475,000	111,875
	<u>394,416,938</u>	<u>246,065,000</u>	<u>148,351,938</u>	<u>29,710,000</u>	<u>15,437,000</u>	<u>108,735,000</u>	<u>45,690,813</u>	<u>43,180,000</u>	<u>28,705,125</u>	<u>64,440,000</u>	<u>58,519,000</u>

**Fort Bend County, Texas**  
**Combining Schedule of General Long-Term**  
**Debt by Year and Series**  
**September 30, 2017**

Fiscal Year Ending Sept. 30,	Totals			Unlimited Tax Road Bonds Series 2009		Unlimited Tax Road Refunding Bonds Series 2009		Justice Center Limited Tax Bonds Series 2009		Unlimited Tax Road Bonds Series 2012	
	Total	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2018	46,721,349	25,931,000	20,790,349	2,165,000	43,300	1,835,000	317,375	2,970,000	66,825	2,255,000	2,240,500
2019	45,983,148	26,491,000	19,492,148			1,820,000	226,000			2,345,000	2,148,500
2020	45,833,948	27,627,000	18,206,948			1,810,000	135,250			2,455,000	2,040,225
2021	45,686,108	28,812,000	16,874,108			1,800,000	45,000			2,580,000	1,914,350
2022	42,966,528	27,428,000	15,538,528							2,715,000	1,781,975
2023	42,982,860	28,804,000	14,178,860							2,850,000	1,642,850
2024	43,016,704	30,270,978	12,745,726							3,000,000	1,496,600
2025	42,421,663	31,175,000	11,246,663							3,155,000	1,342,725
2026	42,439,348	32,755,000	9,684,348							3,315,000	1,180,975
2027	40,302,273	32,205,000	8,097,273							3,485,000	1,010,975
2028	38,563,320	32,005,000	6,558,320							3,645,000	850,950
2029	38,588,589	33,535,000	5,053,589							3,795,000	702,150
2030	30,007,030	26,260,000	3,747,030							3,970,000	527,000
2031	25,129,600	22,405,000	2,724,600							4,170,000	323,500
2032	16,032,849	14,090,000	1,942,849							4,385,000	109,625
2033	12,904,229	11,510,000	1,394,229								
2034	10,224,175	9,255,000	969,175								
2035	10,225,063	9,660,000	565,063								
2036	7,452,913	7,280,000	172,913								
	<u>627,481,696</u>	<u>457,498,978</u>	<u>169,982,718</u>	<u>2,165,000</u>	<u>43,300</u>	<u>7,265,000</u>	<u>723,625</u>	<u>2,970,000</u>	<u>66,825</u>	<u>48,120,000</u>	<u>19,312,900</u>

**Fort Bend County, Texas**  
**Combining Schedule of General Long-Term**  
**Debt by Year and Series**  
**September 30, 2017**

Fiscal Year Ending Sept. 30,	Unlimited Tax Road Refunding Bonds Series 2014		Fort Bend Flood Control and Water Supply Corpoartion Refudning Series 2010		Unlimited Tax Road & Refunding Bonds Series 2015A		Facilities Limited Tax Refudning Bonds Series 2015B		Unlimited Tax Road & Refunding Bonds Series 2016A	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2018	1,495,000	650,894	955,000	119,500	2,375,000	2,143,825	4,730,000	4,375,150	1,480,000	3,658,750
2019	1,545,000	602,925	945,000	81,500	2,495,000	2,022,075	4,970,000	4,132,650	3,515,000	3,533,875
2020	1,620,000	523,800	905,000	44,500	2,615,000	1,907,400	5,225,000	3,877,775	3,705,000	3,353,375
2021	1,690,000	457,950	880,000	13,200	2,735,000	1,786,725	5,495,000	3,609,775	3,890,000	3,163,500
2022	1,750,000	397,600			2,875,000	1,646,475	5,780,000	3,327,900	4,095,000	2,963,875
2023	1,830,000	316,850			3,020,000	1,499,100	6,075,000	3,031,525	4,300,000	2,754,000
2024	1,920,000	227,900			3,180,000	1,344,100	6,390,000	2,719,900	4,520,000	2,533,500
2025	2,010,000	134,450			3,340,000	1,181,100	6,715,000	2,392,275	4,755,000	2,301,625
2026	2,105,000	42,100			3,510,000	1,009,850	7,055,000	2,048,025	5,000,000	2,057,750
2027					3,685,000	829,975	7,420,000	1,686,150	5,255,000	1,801,375
2028					2,055,000	707,025	7,800,000	1,305,650	5,520,000	1,532,000
2029					2,135,000	633,500	8,205,000	905,525	5,805,000	1,248,875
2030					2,220,000	546,400	8,580,000	528,800	2,700,000	1,036,250
2031					2,315,000	455,700	8,930,000	178,600	2,840,000	897,750
2032					2,405,000	361,300			2,985,000	752,125
2033					2,505,000	263,100			3,135,000	599,125
2034					2,610,000	160,800			3,300,000	438,250
2035					2,715,000	54,300			3,470,000	269,000
2036									3,645,000	91,125
	<u>15,965,000</u>	<u>3,354,469</u>	<u>3,685,000</u>	<u>258,700</u>	<u>48,790,000</u>	<u>18,552,750</u>	<u>93,370,000</u>	<u>34,119,700</u>	<u>73,915,000</u>	<u>34,986,125</u>

**Fort Bend County, Texas**  
**Combining Schedule of General Long-Term**  
**Debt by Year and Series**  
**September 30, 2017**

Fiscal Year Ending Sept. 30,	Facilities Limited Tax & Justice Center Refunding Series 2016B		Tax Note Series 2017		Certificates of Obligation Series 2017		Tax and Revenue Certificates of Obligation Series 2017A	
	Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
2018	1,580,000	4,292,800	506,000	83,921	710,000	392,822	2,875,000	2,404,688
2019	4,475,000	4,141,425	516,000	71,861	740,000	375,712	3,125,000	2,155,625
2020	4,710,000	3,911,800	527,000	59,554	770,000	357,894	3,285,000	1,995,375
2021	4,950,000	3,670,300	537,000	46,999	805,000	339,309	3,450,000	1,827,000
2022	5,200,000	3,416,550	548,000	34,196	835,000	319,957	3,630,000	1,650,000
2023	5,465,000	3,149,925	579,000	20,897	870,000	299,838	3,815,000	1,463,875
2024	5,750,000	2,869,550	595,978	7,033	905,000	278,893	4,010,000	1,268,250
2025	6,040,000	2,574,800			945,000	257,063	4,215,000	1,062,625
2026	6,355,000	2,264,925			980,000	234,348	4,435,000	846,375
2027	6,680,000	1,939,050			1,020,000	210,748	4,660,000	619,000
2028	7,020,000	1,596,550			1,065,000	186,145	4,900,000	380,000
2029	7,340,000	1,274,250			1,105,000	160,539	5,150,000	128,750
2030	7,640,000	974,650			1,150,000	133,930		
2031	2,950,000	762,850			1,200,000	106,200		
2032	3,070,000	642,450			1,245,000	77,349		
2033	3,215,000	500,675			2,655,000	31,329		
2034	3,345,000	370,125						
2035	3,475,000	241,763						
2036	3,635,000	81,788						
	<u>92,895,000</u>	<u>38,676,225</u>	<u>3,808,978</u>	<u>324,461</u>	<u>17,000,000</u>	<u>3,762,076</u>	<u>47,550,000</u>	<u>15,801,563</u>

**Fort Bend Grand Parkway Toll Road Authority**  
**Combining Schedule of General Long-Term**  
**Debt by Year and Series**  
**September 30, 2017**

Fiscal Year Ending Sept. 30,	Totals			Senior Lien Revenue Bonds, Series 2012	
	Total	Principal	Interest	Principal	Interest
2018	7,180,200	-	7,180,200	-	7,180,200
2019	7,180,200	-	7,180,200	-	7,180,200
2020	7,180,200	-	7,180,200	-	7,180,200
2021	8,379,450	1,230,000	7,149,450	1,230,000	7,149,450
2022	9,517,200	2,460,000	7,057,200	2,460,000	7,057,200
2023	10,481,325	3,575,000	6,906,325	3,575,000	6,906,325
2024	10,473,200	3,750,000	6,723,200	3,750,000	6,723,200
2025	10,461,200	3,930,000	6,531,200	3,930,000	6,531,200
2026	10,454,825	4,125,000	6,329,825	4,125,000	6,329,825
2027	10,443,575	4,325,000	6,118,575	4,325,000	6,118,575
2028	10,432,075	4,535,000	5,897,075	4,535,000	5,897,075
2029	10,423,050	4,710,000	5,713,050	4,710,000	5,713,050
2030	10,410,150	4,890,000	5,520,150	4,890,000	5,520,150
2031	10,401,700	5,080,000	5,321,700	5,080,000	5,321,700
2032	10,388,625	5,275,000	5,113,625	5,275,000	5,113,625
2033	10,378,375	5,535,000	4,843,375	5,535,000	4,843,375
2034	10,364,875	5,805,000	4,559,875	5,805,000	4,559,875
2035	10,352,500	6,090,000	4,262,500	6,090,000	4,262,500
2036	10,340,500	6,390,000	3,950,500	6,390,000	3,950,500
2037	10,328,125	6,705,000	3,623,125	6,705,000	3,623,125
2038	10,319,500	7,040,000	3,279,500	7,040,000	3,279,500
2039	10,303,875	7,385,000	2,918,875	7,385,000	2,918,875
2040	10,290,500	7,750,000	2,540,500	7,750,000	2,540,500
2041	10,278,375	8,135,000	2,143,375	8,135,000	2,143,375
2042	10,266,500	8,540,000	1,726,500	8,540,000	1,726,500
2043	10,254,600	8,920,000	1,334,600	8,920,000	1,334,600
2044	10,235,900	9,265,000	970,900	9,265,000	970,900
2045	10,223,000	9,630,000	593,000	9,630,000	593,000
2046	10,210,200	10,010,000	200,200	10,010,000	200,200
	<u>287,953,800</u>	<u>155,085,000</u>	<u>132,868,800</u>	<u>155,085,000</u>	<u>132,868,800</u>